

inFaith COMMUNITY FOUNDATION

MORE

2017 ANNUAL REPORT

MORE IS A COMPLICATED WORD FOR AMERICAN CHRISTIANS. MATERIAL SUCCESS IS WIRED INTO THE AMERICAN DREAM. WE RANK CITIZENS AND HONOR THE RICH. WE USE ASSETS AS A YARDSTICK FOR OUR OWN SUCCESS.

OUR FAITH, HOWEVER, USES A DIFFERENT KIND OF ACCOUNTING. WHILE THE *MORE* OF MATERIALISM IS “GET MORE,” WITH THE LENS OF CHRISTIANITY IT’S THIS: LOVE MORE. *MORE* IS DRIVEN BY VALUES RATHER THAN VOLUME.

THE WORLD NEEDS MORE.

We hear the drumbeat of *more* all around us. More wealth. More toys. More likes.

At InFaith Community Foundation, we add our own counterpoint. The world does need more. More faith. More grace. More joy.

This is why we ask: What can we do with what we have?

THE ANSWER IS:

MORE

A WHOLE LOT MORE.

Dear Friends,

“Less is more” is a phrase that comes from a Robert Browning poem and popularized by architect Ludwig Mies van der Rohe. It refers to his efforts to reduce and distill buildings to their purest and simplest form.

This iconic phrase also challenges us to rethink our culture’s obsession with accumulating more stuff and focus instead on what’s truly meaningful. There’s a lot of noise out there and a lot of noise in our lives. And

sometimes it's hard to separate the bluster from the meaning.

The “more” in our 2017 annual report challenges us at InFaith to reduce the noise and listen to what really matters. And that leads us to more faith, more grace, more joy, and more attention to the “more” donors want to see in the world. Interestingly, Mies also coined the phrase, “God is in the Details.” And isn't that the truth.

In Faith,



Kurt Senske
Board Chair



Chris Andersen
President & Executive Director

VALUES AS A FOUNDATION FOR *MORE.*

Our mission to change lives and spread joy is the sum of our donors' values and aspirations, all stemming from a will to do more.

We are grateful to be an engine for donors' intentions. On the following pages we highlight the values that make this engine hum—the values central to our work for you.

MORE SERVICE

**TO SERVE WITH
GRATITUDE
AND INTEGRITY**

2017

Serving donors with integrity

20,000

DONORS
expressing their faith
& values by giving



**98% DONOR
SATISFACTION**

SUPPORTING DONORS >

**Family Philanthropy
WomenGive inFaith
GIVING CIRCLES
COLLABORATIVE FUNDS**

**TOP RATINGS FOR SOUND
FISCAL MANAGEMENT**



LEADERSHIP & ADMINISTRATION



CHRIS ANDERSEN

President & Executive
Director



MANDY TUONG

Senior Director, Donor
Services & General
Counsel



ROBERTA GROENING

Manager of
Administrative Services



KELLY KLUKAS

Office Administrator



**ALYSSA SOMMER
LARSON**

Office Administrator



PAT NORTON

Office Administrator

MORE STEWARDSHIP

**TO MANAGE
RESOURCES
WISELY FOR THE
GREATEST GOOD**

CONSECUTIVE
CLEAN
AUDITS
SINCE INCEPTION IN 1995

Expanded COMMITMENT

TO ALIGN INVESTMENTS WITH
MISSION WHILE MAINTAINING
FINANCIAL RETURNS

Four Portfolios for Charitable Gifts

CORE GROWTH

MISSION GROWTH

NEW
WOMENINVEST INFAITH

INCOME

FINANCIAL SUMMARY

Complete audited financial statements
are available upon request

ASSETS

Cash and Cash Equivalents

Receivables

Investments:

 Securities and Treasury Notes

 Life Insurance and Annuity Contracts

 Real Assets

Property and Equipment, Net of Depreciation

Total Assets

LIABILITIES AND NET ASSETS

Liabilities

Net Assets

Total Liabilities and Net Assets

2017

2016

\$

7,828,961

43,061,517

\$

342,063,967

50,689,419

170,400

—

\$

443,814,264

\$

108,845,510

334,968,754

\$

443,814,264

\$

4,840,624

2,705,834

\$

320,265,416

48,041,978

1,638,800

—

\$

377,492,652

\$

94,862,607

282,630,045

\$

377,492,652

FINANCIAL SERVICES & ADMINISTRATION



TOM PETERSON

Director, Financial
Services &
Administration



NANCY ASHLAND

Asset Services
Administrator



REDIET KASSA

Financial Accountant



STACEY ROIGER

Senior Financial
Accountant & Analyst



HER VANG

Senior Accountant

MORE COLLABORATION

TO COMBINE
TALENTS
AND EXPAND
CONNECTIONS

400

NEW DONOR FUNDS IN 2017,
EACH CREATED TO SHARE
BLESSINGS WITH THE WORLD

THRIVENT FINANCIAL
ADVISORS

900

SUPPORTING DONORS'
CHARITABLE GOALS
THROUGH INFAITH

GIVE NOW 28%
Outright Gifts 28%

GIVE LATER 63%
Bequests & Beneficiary Proceeds 46%
Life Insurance 17%

TYPES OF DONOR GIFTS 2017

by dollar value of gifts

GIVE & RECEIVE 9%

Charitable Gift Annuities 5%
Charitable Remainder Trusts 4%

DONOR SERVICES – CHARITABLE GIVING SERVICES



GREG SHAMEY

Director,
Charitable Giving
& Donor Services



CINDY AEGERTER

Senior Gift Planner



BEN BOLINE

Gift Planner



DELINDA ROOD

Gift Planner

MORE POSSIBILITIES

TO LIVE IN
THE SPIRIT OF
GENEROSITY AND
ABUNDANCE

RECORD GRANTS TO CHARITIES IN 2017

MORE LOVE.
MORE GRACE.
MORE JOY.

THROUGH

6,443

GRANTS

TOTAL GRANTS DISTRIBUTED
SINCE INCEPTION THROUGH 2017

\$184

million

GRANTS BY FUND TYPE

DONOR ADVISED FUNDS

92%

ENDOWMENT FUNDS

5%

SCHOLARSHIPS, COLLABORATIVE FUNDS
& SPECIAL PROJECTS

3%

EDUCATION 19%

CHURCHES 34%

HEALTH SERVICES 5%

HUMAN SERVICES 13%

GRANT RECIPIENTS 2017

by number of grants

FAITH-BASED
NONPROFITS 18%

DISASTER RELIEF,
ENVIRONMENT, ARTS &
CULTURE, AND OTHER 11%

DONOR SERVICES – COMMUNITY GRANTS & SERVICES



KIM BORTON

Director, Grants &
Donor Services



NIKKI JOHNSON

Donor Services
Associate



KAITLIN OSTLIE

Grants Associate



REBECCA SAUER

Senior Associate,
Donor Services



**CONSUELO
GUTIERREZ-CROSBY**

Women's Philanthropy
Associate

MORE
RESULTS

**TO ACHIEVE
POSITIVE,
EFFECTIVE AND
LASTING CHANGE**

RESULTS

since inception in 1995

OUTRIGHT &
DEFERRED GIFTS

\$1.2 billion +

4,784

DONOR ADVISED &
ENDOWMENT FUNDS +

\$183.5 million GRANTS +

DIFFERENT
CHARITIES
NAMED TO
BENEFIT

10,000+ =

MORE
32 million

LIVES TOUCHED BY GIVING

COMMUNICATIONS & MARKETING



LORI ANDERSON

Marketing
Communications
Manager



MEGAN HEDTKE

Communications
Associate

TECHNOLOGY SERVICES



DAVID MEIER

Technology & Web
Communications
Manager



BRAD VANSPRIELL

Senior Technology
Associate

BOARD OF DIRECTORS



KURT SENSKE

Board Chair
Chief Executive Officer
Upbring
Austin, Texas



RONALD SCHULTZ

Board Vice Chair
Managing Director of
Operations
St. Louis Science Center
St. Louis, Missouri



HUDSON EWEI

Associate
TCW Direct Lending Group
Boston, Massachusetts



ALESIA FRERICHS

Vice President, Member
Engagement
Lutheran Services in
America
Washington, D.C.



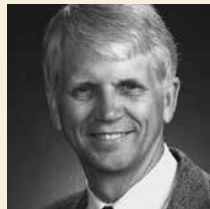
LORRAINE HART

Community Volunteer
& Retired Investment
Manager
Minneapolis, Minnesota



KAREN HIMLE

Vice President, Corporate
Affairs
Thrivent Financial
Minneapolis, Minnesota



JAMES HUSHAGEN

Attorney
Eisenhower Carlson, PLLC
Tacoma, Washington



**DARCY BERUBE
JOHNSON**

Principal
Fulcrum Capital, LLC
Seattle, Washington



MARCIA MALZAHN

President
Malzahn Strategic
Maple Grove, Minnesota



TERESA RASMUSSEN

President
Thrivent Financial
Minneapolis, Minnesota



JAMES H. SCOTT, JR.

Partner
TruNorth Financial
Strategists, Inc.
Philadelphia,
Pennsylvania



JIM THOMSEN

President
Thrivent Holdings,
Thrivent Financial
Minneapolis, Minnesota



TOM YOUNG

Vice President, Head of
Field Distribution
Thrivent Financial
Minneapolis, Minnesota

MISSION

TO SERVE OUR DONORS WITH
INTEGRITY AS TOGETHER WE CHANGE
LIVES AND SPREAD JOY BY SHARING
OUR BLESSINGS WITH THE WORLD.

VISION

THROUGHOUT OUR COMMUNITY AND
BY GOD'S GRACE, WE WILL ACHIEVE
EFFECTIVE, POSITIVE AND LASTING
CHANGE.

MORE
JOY

**CHANGING
LIVES.
SPREADING
JOY.**



inFaithFound.org

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