

# YOUR GIVING GOALS

## Questions to Jumpstart Your Giving



Think of this worksheet as a starting point, a scratchpad for approaching your giving through InFaith Community Foundation.

If you wish, invite family and friends in the discussion. Once completed, please send a copy to InFaith for your donor advised fund documents, so we can better understand your giving goals and ensure your intentions are met. For a more in-depth tool to explore your giving interests, contact InFaith for a copy of *Set Your Course Well: Your InFaith Giving Plan*.

**REASONS YOU GIVE.** Imagine you're telling your friends or family why you give — what would you share with them?

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**ABOUT YOUR PASSIONS.** What are you passionate about? What makes your heart soar? \_\_\_\_\_

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**DREAM FOR TOMORROW.** If you could change one thing about what the world looks like in the future, what would it be? \_\_\_\_\_

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**ABOUT THE NEEDS AROUND US.** What current local, national or global issues and needs concern you the most?

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**YOUR GUIDING VALUES.** What values are important to you? What values do you want expressed through your giving?

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**YOUR FAITH.** How does your faith influence your giving? \_\_\_\_\_

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*(continued, over)*

**WHERE THE GOOD WORK HAPPENS.** Think of an organization you admire. What do you like about what they do? \_\_\_\_\_  
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**GETTING SPECIFIC.** How do you want your benefiting charity(ies) to use your gift? Do you want to support general operating expenses, address a specific need or target a geographical area? \_\_\_\_\_  
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\_\_\_\_\_  
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**THE BIG PICTURE.** Look at the answers you provided on this worksheet. What patterns do you see? What do your answers tell you about your motivation and focus for giving? \_\_\_\_\_  
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**YOUR NAME(S):** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**YOUR DONOR ADVISED FUND NAME:** \_\_\_\_\_

### WHAT'S NEXT?

InFaith Community Foundation's donor services team is here to help make the most of your charitable giving. Contact us for assistance with any of the following:

- Recommend new grants from your fund, check the status of a grant request, or request that a grant be expedited
- Create or refine your giving goals
- Update your Fund Agreement with new beneficiaries, advisors or contingencies
- Research charities that match your charitable goals
- Follow-up with charities on how grant support was used
- Discuss unique grantmaking scenarios (e.g., international grants)
- Schedule a personal visit or phone review of your charitable fund
- Connect you to a gift planner to make additional gifts to your charitable fund

**CONTACT US** at 800-365-4172 or email [contact@inFaithFound.org](mailto:contact@inFaithFound.org).



InFaith Community Foundation is a national charity with a mission to serve donors, spread joy and change lives. Through InFaith, giving is customized to each donor's charitable interests and financial circumstances. InFaith is a proven steward of these gifts, earning consistently high ratings from Charity Navigator and GuideStar for sound fiscal management, transparency and commitment to excellence. Together with donors, InFaith grants millions of dollars annually to charities serving local, national and global communities. To learn more, visit [inFaithFound.org](http://inFaithFound.org).