YOUR GIVING GOALS
Questions to Jumpstart Your Giving

Think of this worksheet as a starting point, a scratchpad for approaching your giving through InFaith Community Foundation. If you wish, invite family and friends in the discussion. Once completed, please send a copy to InFaith for your donor advised fund documents, so we can better understand your giving goals and ensure your intentions are met. For a more in-depth tool to explore your giving interests, contact InFaith for a copy of Set Your Course Well: Your InFaith Giving Plan.

REASONS YOU GIVE. Imagine you’re telling your friends or family why you give — what would you share with them?
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ABOUT THE NEEDS AROUND US. What current local, national or global issues and needs concern you the most?
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ABOUT YOUR PASSIONS. What are you passionate about? What makes your heart soar?
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_________________________________________________________________
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YOUR GUIDING VALUES. What values are important to you? What values do you want expressed through your giving?
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DREAM FOR TOMORROW. If you could change one thing about what the world looks like in the future, what would it be?
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YOUR FAITH. How does your faith influence your giving?
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(continued, over)
WHERE THE GOOD WORK HAPPENS. Think of an organization you admire. What do you like about what they do? ____________________________________________________________
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GETTING SPECIFIC. How do you want your benefiting charity(ies) to use your gift? Do you want to support general operating expenses, address a specific need or target a geographical area? ____________________________________________________________
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THE BIG PICTURE. Look at the answers you provided on this worksheet. What patterns do you see? What do your answers tell you about your motivation and focus for giving? ____________________________________________________________
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YOUR NAME(S): ______________________________________________________ DATE: __________________________

YOUR DONOR ADVISED FUND NAME: ____________________________________________________________

WHAT’S NEXT?
InFaith Community Foundation’s donor services team is here to help make the most of your charitable giving. Contact us for assistance with any of the following:

• Recommend new grants from your fund, check the status of a grant request, or request that a grant be expedited
• Create or refine your giving goals
• Update your Fund Agreement with new beneficiaries, advisors or contingencies
• Research charities that match your charitable goals
• Follow-up with charities on how grant support was used
• Discuss unique grantmaking scenarios (e.g., international grants)
• Schedule a personal visit or phone review of your charitable fund
• Connect you to a gift planner to make additional gifts to your charitable fund

CONTACT US at 800-365-4172 or email contact@inFaithFound.org.