



INFAITH INSIGHTS

November 2017

Tax season may come in the spring, but tax *planning* happens at harvest. That's the message to share with clients who could benefit from a 2017 charitable tax deduction. It's also a message to consider for [your personal giving as an FR](#).

Year-end presents a popular season for giving – in fact, giving to InFaith Community Foundation doubles in December. You have access to a full range of year-end giving options through InFaith to enable giving according to personal circumstances. We welcome the opportunity to consult with you. Following are just a few possible year-end solutions:

- Create a new [donor advised fund](#) for yourself or clients.
- Year-end contributions to an existing [donor advised fund](#).
- Gifts of [appreciated securities](#).

Solid long-term performance in the markets may mean significant appreciation on securities. A charitable transfer now will result in a tax deduction for the full market value, and your clients may bypass capital gains as well.

Teaching Charitable Intent

Veteran Financial Consultant Tom Noon has learned that not all clients understand the benefits of being charitably minded. But they can be taught. He says his clients especially like the “deduct now, decide later” benefits of choosing a donor advised fund for their giving. [Read more](#).

Deadlines Are Approaching

With November under way, donors still have time to follow through on your recommendations by year-end. But time is of the essence. Gifts must be complete by December 30 to receive a 2017 charitable tax deduction. (Review our [2017 giving deadlines](#)).

We're here to answer questions and make charitable goals happen as promptly as possible. **Call our gift planners** to collaborate at 800-365-4172.

RESOURCES

[2017 Year-End Giving Deadlines](#)

[Contact a Gift Planner](#)

[inFaithFound.org](#)

[FR Resources Webpage](#)

Follow InFaith Community Foundation on [Facebook](#) and [Twitter](#) and [LinkedIn](#).

Get to know your [InFaith Gift Planners](#)

Thank you for sharing our monthly e-newsletter with colleagues. They can [subscribe here](#).

InFaith Community Foundation is a national charity with a mission to serve donors, spread joy and change lives. Through InFaith, gifts are tailored to each donor's charitable interests and financial circumstances. InFaith Community Foundation is a proven steward of these gifts, earning consistently high ratings from Charitable Navigator for sound fiscal management and GuideStar for transparency and commitment to excellence. Together with donors, InFaith grants millions of dollars annually to charities serving local, national and global communities.

inFaithFound.org | p 800-365-4172 | 625 Fourth Avenue South Suite 1500, Minneapolis, Minnesota 55415

© InFaith Community Foundation

If you would prefer to unsubscribe from *InFaith Insights* emails, you can do so [here](#).

For advisor use only, not to be shown or distributed to the public.

 **inFaith**
COMMUNITY FOUNDATION™