DonorView – Trusts and Gift Annuities
Quick Guide

Questions? Call InFaith at (800) 365-4172


2. First Time Log in Steps

3. Trusts & Gift Annuities Fund Overview

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**1. LOG IN TO YOUR FUND DASHBOARD**

**LOG IN**

Please log in to our secure site to view and manage your fund, or apply for grants and scholarships. We welcome you to contact us with questions, concerns, comments or for help with online access. For questions about scholarship and grant applications, please email us.

**UPDATES:**
Daily fund values on your fund dashboard are estimates based on investment performance as it becomes available. An accurate fair-market value of your fund is available 10-15 business days following month-end and can be accessed here through the PDF version of your statement.

**NEWS**
Stay up to date with InFaith news and giving resources. Visit Donor News at InFaithFound.org for resources on how to engage your family in giving, how to make additional gifts and how to help ensure all have access to clean water through InFaith’s Creation Care Initiative. If you have an endowment fund at InFaith, visit Endowment News.

**LOGIN**

<table>
<thead>
<tr>
<th>Enter Username</th>
<th>Enter Password</th>
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Password Requirements:
- Between 6-10 characters
- Includes at least 2 letters
- Includes at least 2 numbers

Forgot Password
TRUSTS & GIFT ANNUITIES FUND OVERVIEW

Click to switch between different Trusts or Gift Annuities

This page contains a summary of Account Balance, the last Fund Statement, Contributions and Distributions

Use the links to the left or the menu items above to view pages with more detail on any of these topics

Follow your first login, you will be prompted to enter any missing information: Date of Birth, Email, etc.

As well as a Challenge question to be used in case you need to reset your password

Hint: Answers are Case Sensitive and spaces will be remembered, so be mindful how you spell your answer

Click 'Trusts & Gift Annuities' Then one of the sub-menus to navigate to other pages