Organizational Fund Advisor Change Form

Fund Advisor Information

Fund Name: ________________________________________________________________

New Fund Advisor Name: ____________________________________________________

Advisor’s Role (i.e. Endowment Chair, Treasurer): ________________________________

New Fund Advisor Address: ___________________________________________________

____________________________________________________________________________

New Fund Advisor Email: ______________________________________________________

New Fund Advisor Phone: _______________________________ day ____________________ evening

Outgoing Fund Advisor (or other responsible party)

The outgoing Fund Advisor must sign this form. If that person is not available, the pastor, executive director or an individual in a position of leadership within the organization signs this form. The signer must be someone other than the incoming fund advisor.

Signed: ___________________________ Date: ______________________________

Printed Name: ______________________________________________________________

Title or Position: ______________________________________________________________

Please use this form to notify InFaith Community Foundation of a change in the Fund Advisor. The Fund Advisor (typically, the church treasurer or the endowment committee chair) is the primary contact person for the Fund and the person from whom the foundation accepts requests and recommendations regarding the Fund.

Return Completed Form:
Mail: InFaith Community Foundation
600 Portland Avenue South, Suite 5100
Minneapolis, Minnesota 55410
Fax: 612.844.4109