

INFAITH CHARITY CHANGE FORM

To change the charities recommended receiving support from your Donor Advised Fund, completing this form and returning it to InFaith Community Foundation. It's important you list *all* charities you recommend to receive grant distributions from your fund, including the amount of the gift designated to each charity stated in percentages. Percentages will be rounded to the nearest full percentage, with all totaling 100%. Please note: only one charity per \$5,000 given to InFaith can be named.

Once this information is received, an addendum to your Fund Agreement will be drafted and returned for your review and signature. If your changes include more charities than space allows, you may make additional copies of this form. Please contact InFaith with any questions at 800-365-4172.

Fund Information

Fund Name: _____

Fund Advisor Name: _____

Fund Advisor Address: _____

Phone: _____ Email: _____

Charity Recommendation: Charity Recipient(s)

Name of Charity: _____

Address: _____

City/State/Zip: _____

Phone: _____

Gift Amount (as a %): _____% Contact, if known: _____

Name of Charity: _____

Address: _____

City/State/Zip: _____

Phone: _____

Gift Amount (as a %): _____% Contact, if known: _____

(over)



Spreading Joy. Changing Lives.®

Name of Charity: _____
Address: _____
City/State/Zip: _____
Phone: _____
Gift Amount (as a %): _____% Contact, if known: _____

Name of Charity: _____
Address: _____
City/State/Zip: _____
Phone: _____
Gift Amount (as a %): _____% Contact, if known: _____

Charity Recommendation: InFaith Collaborative Funds

- | | |
|--------------------------------|---|
| _____ % InFaith Community Fund | _____ % ELCA & Related Organizations Fund |
| _____ % Disaster Response Fund | _____ % LCMS & Related Organizations Fund |
| _____ % Education Fund | _____ % WELS & Related Organizations Fund |
| _____ % Health Services Fund | _____ % Ecumenical/Interfaith Fund |
| _____ % Human Services Fund | |

Grant Instructions

Check one of the boxes below to change your grant distribution preference. If no box is checked, current grant distribution preferences for your fund will remain in place.

- Perpetual Grants: Distribute 5% of fund's value on an annual basis (% subject to change)
 Term of Years Grants: Distribute 10% of fund's value annually for 10, 15 or 20 years
Check one box: 10 years 15 years 20 years

Disclosure to Benefiting Charities

Check one of the boxes below to change your disclosure preferences. If no box is checked, your current disclosure preferences for your fund will remain in place.

- Disclose gift to benefiting charities upon receipt of the signed Fund Addendum
 Disclose gift to benefiting charities with the first grant distribution(s)
 Disclose to benefiting charities after death
 Never disclose to benefiting charities

Return Completed Form

Mail: InFaith Community Foundation
625 Fourth Avenue South, Suite 1500
Minneapolis, MN 55415
Fax: 612-844-4109