



600 PORTLAND AVE S, SUITE 5100, MINNEAPOLIS, MINNESOTA 55415
inFaithFound.org p 800.365.4172 f 612.844.4109 contactus@inFaithFound.org

InFaith Community Foundation Year-End Charitable Giving Deadlines

Thank you for trusting InFaith Community Foundation with your year-end charitable giving plans as you support the charities and causes closest to your heart. Whether you're contributing to an existing fund or creating a new donor advised fund, there are several ways to make a gift at InFaith. Please consider establishing your charitable fund(s), making gift(s), and recommending grant(s) as early as possible. Processing times may take longer due to staff working remotely during the COVID-19 pandemic as well as election year volume impacts.

Your gift(s) must be USPS postmarked by Thursday, December 31st to ensure that it is fully processed and recognized for the 2020 tax year.

The IRS does not permit a 2020 postmark from an alternate private delivery service (e.g., UPS or FedEx). Gifts that are sent via one of these services will be dated based on the date checks are received at InFaith. **Please refer to the critical dates on page 2 to ensure that your gift(s) are received and fully processed by Thursday, Dec. 31st, the IRS deadline for year-end tax deduction eligibility.**

2020 Year-End Grantmaking Deadline

To ensure that your favorite charities receive year-end support, please recommend grants from your fund [online through your Fund Dashboard](#) or complete InFaith's [Grant Recommendation form](#) by **Monday, Dec. 28th**. Please note that charities may or may not receive grant checks by year-end. Processing grant requests may take longer toward the end of the year, so please consider scheduling your one-time grant or recurring grants as early as you can.

Signed Fund Agreement Deadline

In all cases, InFaith must have a signed Fund Agreement before any gifts can be accepted.

2020 Year-End Giving Deadlines

Gift Type	How to Give	Timing
Cash/Checks	<p>Give Online: Give online to any InFaith charitable fund via ACH bank transfer or credit card. Choose a one-time gift or recurring donation to a donor advised fund, organizational endowment, or one of InFaith's collaborative funds at infaithfound.org/giving/make-gift.</p> <p>Give by Mail: Complete the New Gift to Existing Fund Form and mail the form to InFaith. Please make checks payable to "InFaith Community Foundation." InFaith encourages checks to be sent via USPS to ensure that the gift is recognized in 2020.</p>	<p>Online gifts must be received by InFaith on or before Thursday, Dec. 31st.</p> <p>Checks must be postmarked by Thursday, Dec. 31st.</p>
Mutual Funds & Publicly-Traded Securities	<p>Please contact InFaith at 800-365-4172 regarding all stock transfers to ensure that they are anticipated and directed to the correct charitable fund. InFaith will provide you with specific instructions based on how your stock is held. While most stocks can be transferred within a week, certain stocks can take 2-6 additional weeks depending upon how it's held.</p> <p>If you are not sure how your stock is held, contact InFaith for assistance with related paperwork (statement and/or report) in hand.</p>	<p>Gifts of mutual funds and securities must be initiated by Friday, Dec. 11th to ensure arrival in InFaith's brokerage account by Thursday, Dec. 31st.</p>
Paper Certificates	<p>Give by Mail: Complete the New Gift to Existing Fund Form and mail the form to InFaith. Please make sure to send your physical paper certificate to InFaith via USPS to ensure that the gift is recognized in 2020.</p>	<p>Certificates must be received by Thursday, Dec. 31st.</p>
Wire Transfers	<p>Please contact InFaith at 800-365-4172 to request information regarding wire transfers.</p>	<p>Gifts sent by wire transfer must be received by InFaith on or before Thursday, Dec. 31st.</p>
Qualified Charitable Distributions (QCDs) from IRAs	<p>Contact your IRA administrator and request a QCD be sent directly to InFaith (Tax ID: 31-1802412). Note that QCDs can only be given to a non-advised fund or endowment fund, not to a donor advised fund.</p> <p>Please notify InFaith when the distribution request has been made so that our team can watch for the check and ensure it is properly credited to your non-advised fund. InFaith will send a gift acknowledgment for the QCD to share with your tax preparer.</p>	<p>For QCDs to count toward a donor's current year required minimum distributions, IRA distributions must be distributed from the IRA and received by InFaith no later than Thursday, Dec. 31st.</p>
Life Insurance	<p>Complete the life insurance application/absolute assignment form with the insured listed as the owner of the contract and InFaith Community Foundation listed as the beneficiary.</p>	<p>Contracts need to be absolutely assigned or owned by InFaith on or before Thursday, Dec. 31st.</p>

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