

INFAITH GRANT RECOMMENDATION

Your Active Donor Advised Fund at InFaith Community Foundation allows you to recommend grants to IRS-qualified charities at times of your choosing. Upon completion of InFaith’s due diligence and approval process, grants will be sent directly to benefiting charities.

Send or fax this completed form to: InFaith Community Foundation
 625 Fourth Avenue South, Suite 1500
 Minneapolis, MN 55415
 Fax: 612-844-4109

If you prefer to complete your grant recommendation online, visit inFaithFound.org.

Donor/Fund Advisor Information

Fund name: _____
 Fund number: _____
 Fund Advisor name (s): _____
 Address: _____
 Phone: _____ Email: _____

Grant Recommendations

The minimum grant recommendation is \$200. If you request a grant reducing your fund below \$1,000, please consult with InFaith Staff.* To recommend grants to additional organizations, please copy this form and attach.

Note: Grants from your Donor Advised Fund cannot be used to fulfill a fundraising commitment or pledge.

Grant Amount	Organization’s Name and address	Purpose (if other than general support)	Optional notes (contact person, special instructions, etc.)

Grant Total: \$ _____

Signature(s) required on page 2 (over)



Spreading Joy. Changing Lives.®

Anonymity Option

- I request that grant(s) be made anonymously, with no reference made to the name of the original donor or the name of the fund.
- It is okay to disclose the fund name and donor/fund advisor name with this grant distribution only.

Grant Report Request *available for single grants of \$25,000 or more*

- I would like to learn more about how this grant was used by the charity. Please send me a report from this grant recipient one year following the date the grant was distributed.

Donor/Fund Advisor Signature(s)

I understand that while the vast majority of grant recommendations can be honored by InFaith Community Foundation, here are common types of grant requests that cannot be made:

1. Grants that provide a more than incidental benefit to the donor or other third party. This includes: all or a portion of the cost to attend a charitable event or banquet, goods bought at charitable auctions, raffle tickets, grants to satisfy a financial obligation or any individual or entity, grants that fulfill fundraising or other commitments or pledges, or that are directed to or for the benefit of specific individuals (e.g., school tuition, scholarships earmarked for individuals);
2. Grants to organizations whose purpose or work is not solely charitable or when the grant will be used for a non-charitable purpose (e.g., cemeteries, VFW, fraternal societies);
3. Grants to private non-operating foundations; and
4. Grants to supporting organizations (501(c)(3)s identified in 509(a)(3) that do not have an IRS determination letter stating they are "Type I" or "Type II".

For more information about permissible grants from your fund, please contact InFaith.

As fund advisor, I recommend the grant(s) listed on the reverse side of this form from the named fund. I understand that this recommendation does not represent the payment of any pledge or other financial obligation of the undersigned nor provides any impermissible benefits.

Signature(s): _____ Date: _____
 _____ Date: _____

If you have any questions regarding your Donor Advised Fund or your grantmaking interests, please call InFaith Donor Services at 800.365.4172.

The Foundation is committed to acting on your grant recommendations promptly. In some cases, it may take longer to verify an organization's charitable status and complete the due diligence process.

*As of January 1, 2015, Dynamic Funds below \$10,000 will be assessed a \$25 minimum quarterly administrative fee. Funds of \$10,000 or more are assessed a maximum 1% annual administrative fee.